

# KALYANI CAST TECH LIMITED



## SME IPO NOTE

### OVERVIEW:

- A cargo container manufacturing company that produces a diverse range of castings, including finished components.
- Specializes in the manufacturing of various types of cargo containers, including ISO containers & specialized containers, such as dwarf containers.
- With extensive experience, technical expertise, a state-of-the-art manufacturing facility, and utilizing a no-bake system of molding, the company has established itself as a trusted name among its clients.

### PROMOTERS:

Mr. Naresh Kumar  
Mr. Javed Aslam  
Mr. Nathmal Bangani  
Ms. Kamala Kumari Jain  
Ms. Muskan Bangani

### ISSUE OBJECTIVE:

- Working Capital Requirements.
- General Corporate Purposes.


### INVESTMENT RATIONALE:

- Diverse client base, including Indian Railways, with a well developed distribution network
- Highly experienced team
- Integrated Manufacturing Facility
- Extensive industry connections
- Wide product range
- Commitment to excellence
- Utilizes a No-bake molding system with an automatic sand plant
- Quality Assurance and Control

### FINANCIAL METRICS (in Cr.)

PARTICULARS	FY22	FY23	FY24 (June)
Total Revenue	49.45	63.36	24.67
Total Expenses	48.21	52.54	20.71
Profit Before Tax	1.25	10.81	3.96
Profit After Tax	1.17	8.03	2.93
Profit After Tax (%)	2.37%	12.67%	11.9%
Earning Per Share	2.34	16.03	5.86
Total Assets	15.99	24.20	30.59
Total Liabilities	9.79	9.96	13.42
Net Worth	6.20	14.24	17.17

(the figures hereby mentioned are subject to final discussions & market risks)

FUNDRAISING	
Industry	Cargo Container Manufacturing
Price Offered	Book Built Issue
Shares Offered	upto 21,66,000 shares
Anchor Opening On	November 07, 2023
Issue Opening On	November 08, 2023
Issue Closing On	November 10, 2023
IPO Listing Date	on or before November 21, 2023
Issue Size (in Rs.)	upto Rs. 30.10 Cr
SME IPO	RHP Filed 

**DISCLAIMER:**  
Investors need to recognize that the information contained in this document should not be the sole precursor that fuels the drive to invest in the company. Due to the significant risk associated with the stock market, it is imperative to rely on SEBI's official documents, accessible on their website upon release, when making investment decisions. The content of this document is confidential, and sharing any of its details with a third party is prohibited without obtaining written consent from the sender.